

City of Tacoma
Deferred Compensation Plan
Committee Meeting Agenda
May 25, 2023 / 1:00pm – 4:00pm

- 1) Call to Order
- 2) Roll Call
- 3) Adoption of the Agenda (Committee action item)
- 4) Public Comment
Note: Public Comments for the Deferred Compensation Committee will be accepted in written form and will receive written acknowledgement upon receipt. Please send comments to cfarmer@cityoftacoma.org.
- 5) Review and Approval of Prior Meeting Minutes (Committee action item)
 - Attachment: February 23, 2023, Deferred Compensation Committee Meeting Minutes
- 6) Hyas Group: First Quarter 2023 Combined Plan Investment Performance Review
 - Markets and Economic Overview
 - Investment Performance
 - On-Watch Funds Update
- 7) Hyas Group: First Quarter 2023 Plan Review: MissionSquare Program
 - Attached and distributed at meeting: 1Q23 MissionSquare Performance Report
 - Asset allocation and trends analysis
 - Cash flow and contribution analysis
 - Fee and revenue analysis
- 8) Hyas Group: First Quarter 2023 Plan Review: Nationwide Program
 - Attached and distributed at meeting: 1Q23 Nationwide Performance Report
 - Asset allocation and trends analysis
 - Cash flow and contribution analysis
 - Fee and revenue analysis
- 9) Nationwide: Service Delivery Report and Planning Discussion
 - Updates
 - Engaging
- 10) Hyas Group: Update on Implementation of Vanguard Target Date CIT's
- 11) Hyas Group: Legislative and Regulatory Update
 - "Secure Act 2.0" Interpretations and Guidance To-Date
 - Other Legal, regulatory and Legislative Developments

12) NAGDCA 2023 Annual Conference

- Membership
- Registration for Committee Members

13) Committee Membership Updates

14) Election of Committee Officers

15) Review of Meeting Action and Discussion Items for Follow-Up

16) Questions/ Open Discussion/Housekeeping items/ Next Meeting Agenda